

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

LEAR CAPITAL, INC.,¹

Debtor.

Chapter 11 (Subchapter V)

Case No. 22-10165 (BLS)

**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON APRIL 26, 2023 AT 1:30 P.M. (ET)**

THE HEARING WILL BE HELD IN-PERSON IN JUDGE SHANNON'S COURTROOM.

ALL PARTIES, INCLUDING WITNESSES, ARE EXPECTED TO ATTEND IN PERSON.

If you would like to listen in only please use the following link to register for the hearing:

[TO BE PROVIDED](#)

**Once registered, parties will receive a confirmation email containing
personal log-in information for the hearing.**

All parties must register no later than 11:30 a.m. (ET) on April 26, 2023.

ADJOURNED MATTERS:

1. Debtor's Objection (Non-Substantive) to Ohio Department of Taxation Proof of Claim (Claim #163) [[Docket No. 551](#), Filed February 24, 2023] (the "Claim Objection").

Objection Deadline: March 24, 2023 at 4:00 p.m. (ET).

Responses/Objections Received:

- A. Response in Opposition to Claims Objection [[Docket No. 575](#), Filed March 10, 2023].

Related Documents:

- A. Exhibit 3 to Debtor's Objection (Non-Substantive) to Ohio Department of Taxation Proof of Claim (Claim #163) [[Docket No. 552](#), Filed February 24, 2023].

Status: The hearing with respect to the Claim Objection is adjourned to the next omnibus hearing scheduled on May 17, 2023 at 1:30 p.m. (ET).

¹ The last four digits of the Debtor's federal tax identification number are 7197. The Debtor's address is 1990 S. Bundy Drive, Suite 600, Los Angeles CA 90025.

MATTERS GOING FORWARD:

2. Motion of the Debtor for an Order (I) Scheduling a Hearing on Plan Confirmation and Deadlines Related Thereto; and (II) Approving the Solicitation, Notice and Tabulation Procedures and the Forms Related Thereto [[Docket No. 626](#), Filed April 17, 2023].

Objection Deadline: April 24, 2023 at 12:00 p.m. (ET).

Responses/Objections Received: Informal comments received from the United States Trustee and Subchapter V Trustee.

Related Documents:

- A. Motion to Shorten Notice Period with Respect to Debtor's Solicitation Procedures Motion [[Docket No. 627](#), Filed April 17, 2023].
- B. Order Granting Motion to Shorten Notice Period with Respect to Debtor's Solicitation Procedures Motion [[Docket No. 634](#), Entered April 19, 2023].

Status: The hearing on this matter is going forward. The Debtor is working with the United States Trustee and Subchapter V Trustee regarding the informal comments and will be submitting a revised form of order.

Dated: April 24, 2023
Wilmington, Delaware

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